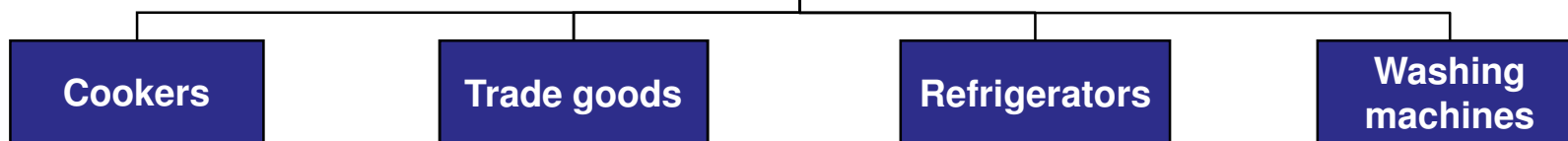


Information regarding the purchase of
the washing machines and refrigerators business units
from Amica Wronki S.A.
by Samsung Electronics Poland Manufacturing sp. z o.o.

- Presentation for press and investors -

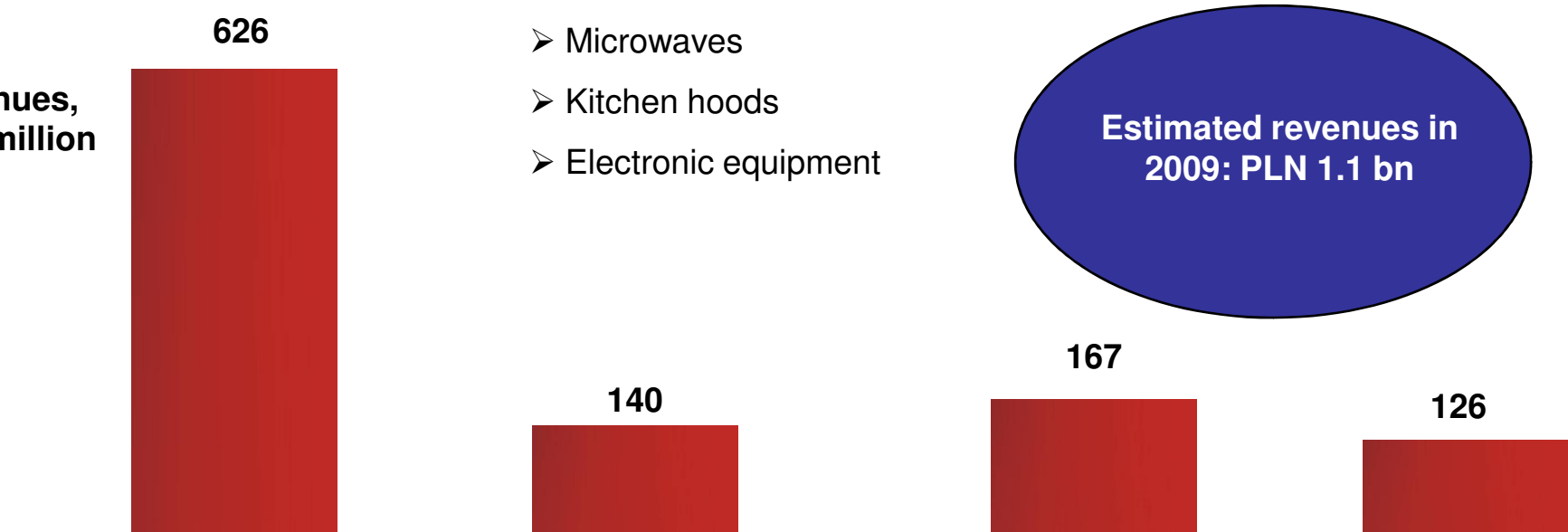
Warsaw, 22 December 2009

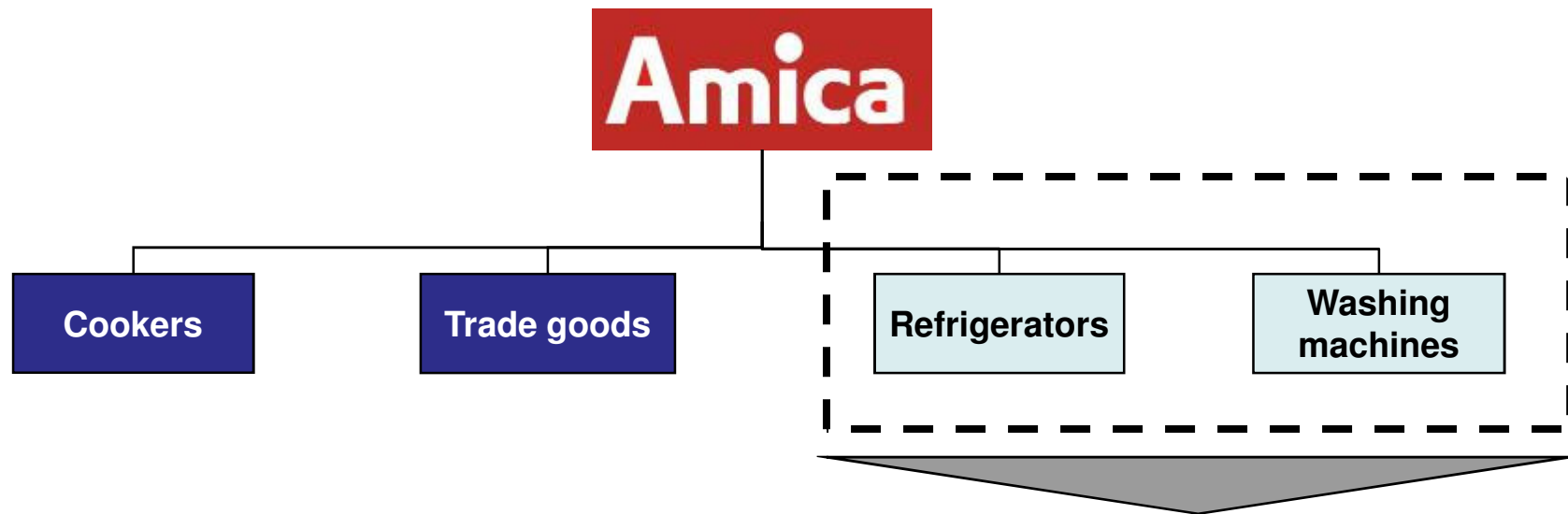
- Amica Wronki S.A. before the transaction
- Transaction details
- Amica Wronki S.A. after the transaction



- Dishwashers
- Microwaves
- Kitchen hoods
- Electronic equipment

Revenues, PLN million





Samsung (through Samsung Electronics Poland Manufacturing sp. z o.o.) will:

- Purchase Amica's organized part of the enterprise composed of the washing machines and refrigerators business units. The closing will take place after fulfillment of conditions precedent and signing of the final purchase agreement, planned by the end of March 2010
- Start trade cooperation with Amica producing and supplying washing machines and refrigerators.

- Amica Wronki S.A. before the transaction
- Transaction details
- Amica Wronki S.A. after the transaction

Scope

- Amica's organized part of the enterprise (OPE) includes production of washing machines and refrigerators, in particular real estate, production lines, movable assets and production tools as well as intellectual property rights. Employees of OPE will be transferred to Samsung based on art. 231 of Polish Labor Code. OPE will not include liabilities.

Price

- PLN 204.5m for OPE containing of production of washing machines and refrigerators
- Additionally to agreed price, Samsung will pay for stocks and production in progress according to their book value

Transaction finalization

- Both sides will sign final Sales Agreement by the end of March 2010, after fulfillment of precedent conditions

Concentration permit

- Obtaining permit by the Buyer from President of Polish Anti-monopoly authorities (UOKiK)

Administrative decisions

- Obtaining by the Buyer administrative decisions required for running business

GSM agreement

- Positive decision by Amica General Shareholders Meeting regarding transaction

Removal of collateral

- Removing collateral from sold properties

- Amica Wronki S.A. before the transaction
- Transaction details
- Amica Wronki S.A. after the transaction

- Price of PLN 204.5 million for washing machine and refrigerator business units.
- The cash will allow Amica to reduce significantly its interest-bearing debt. This will strengthen Amica's position.
- Additional capital will allow Amica to invest in the development of cookers factory, which will produce over 1.5 million units.
- Amica will cooperate with a global partner – Samsung.
- Amica will continue to sell a full range of washing machines and refrigerators.

Transaction with Samsung will allow Amica to gain significant financial resources and to maintain its current product range

Main pillars of Amica's new strategy:

- Focus on the development of own brands – Amica, Gram and Hansa, as well as on increasing sales and market share in key markets, including Poland, Germany, Russia, England and Scandinavia.
- Maintain current product range of washing machines and refrigerators, produced by Samsung in our former plants.
- Investments focused on the development of production and design of cooking equipment.
- Cost reduction together with our suppliers, enabling further market expansion.

**New strategy of
Amika Wronki S.A.**

- Mr Jacek Rutkowski, CEO Amica Wronki S.A.
- Mr Marcin Bilik, R&D Director, Chief Negotiator
- Mr Zdzisław Wiese, PR Manager
- Mr Jacek Byrt, Board Member of Azimutus S.A., Financial Advisor